

Making MMC Work

The End of the Beginning

BTR Forum

12 October 2022

Cast 

Hawkins\Brown

 mace



Increasing Change in Geopolitical & Economic Conditions



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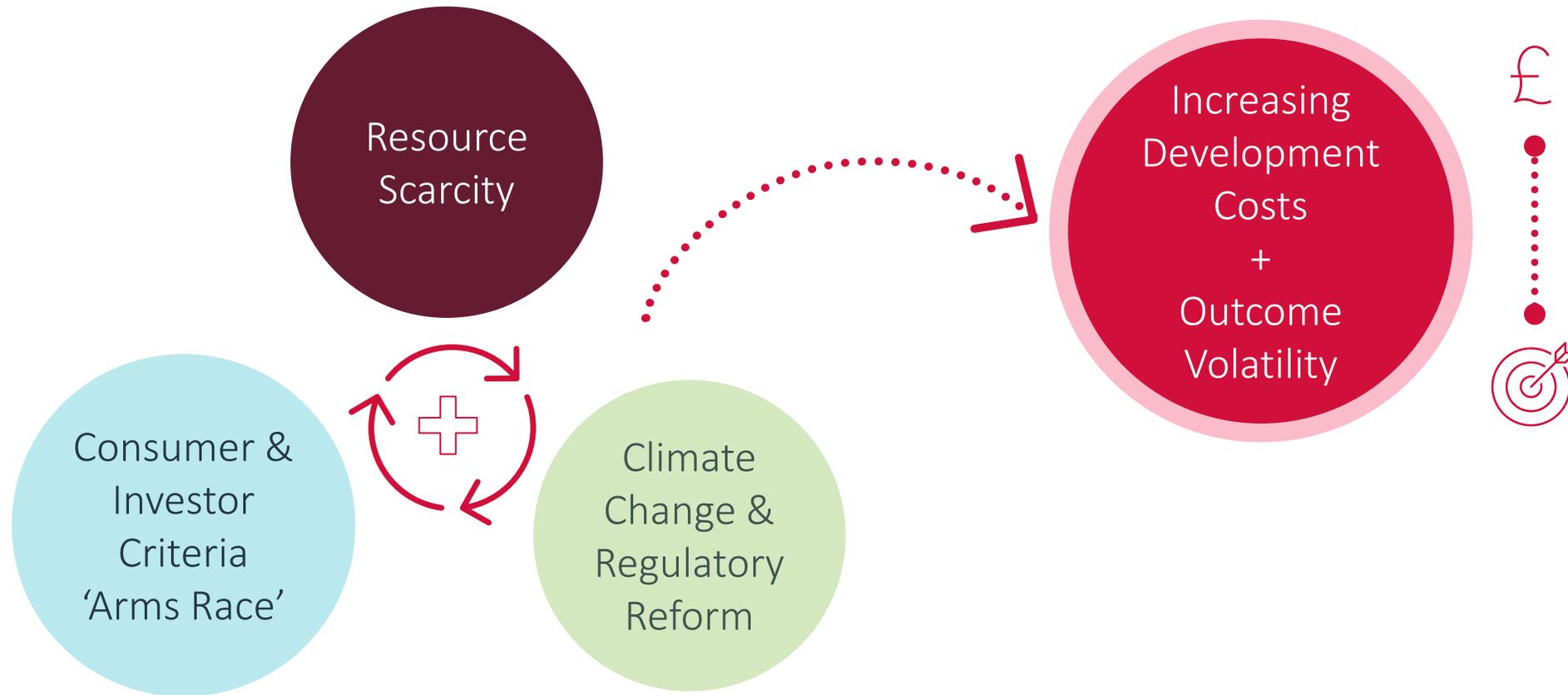
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Impacts on Development Projects



Key Construction Drivers for BTR Projects

Commercial



Programme
Certainty & Duration



Commercial
Value and certainty



Risk Profile
Defined & Managed Risks

Quality



Environmental
Carbon Performance



Social & Community
Placemaking & Social Value



Asset Management
Quality & Operation

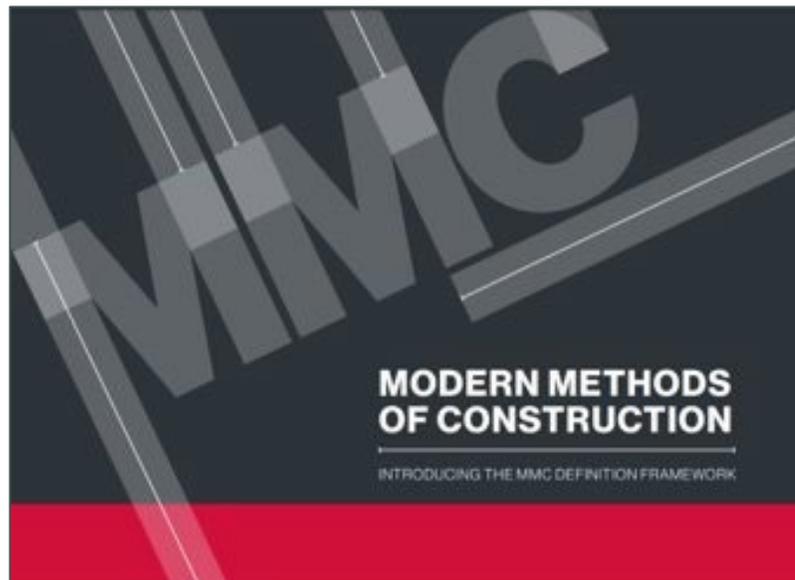
Modern Method of Construction?



Modern Methods of Construction?



MMC has been formally defined...



Category DEFINITIONS

The term 'pre-manufacturing' encompasses processes executed away from final workforce, including in remote factories, near site or on-site 'pop up' factories. The pass test is the application of a manufactured led fabrication or consolidation process in controlled conditions prior to final assembly / install. On-site 'workface factories' are included in Category 7).

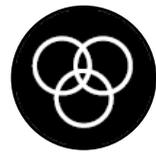
# CATEGORY DEFINITION	1 Pre-manufacturing (3D primary structural systems)	2 Pre-manufacturing (2D primary structural systems)	3 Pre-manufacturing components (non-systemised primary structure)	MMC SPECTRUM
4 Additive manufacturing (structural and non-structural)	5 Pre-manufacturing (non structural assemblies & sub-assemblies)	6 Traditional building product led site labour reduction / productivity improvements	7 Site process led site labour reduction / productivity / assurance improvements	PMV ANALYSIS

...and PMV can now be accurately measured for comparison

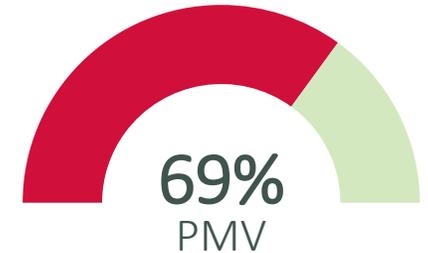
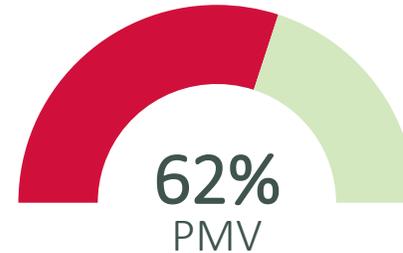
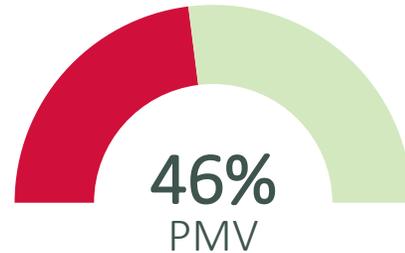


Pre-Manufactured Value (PMV) (£)

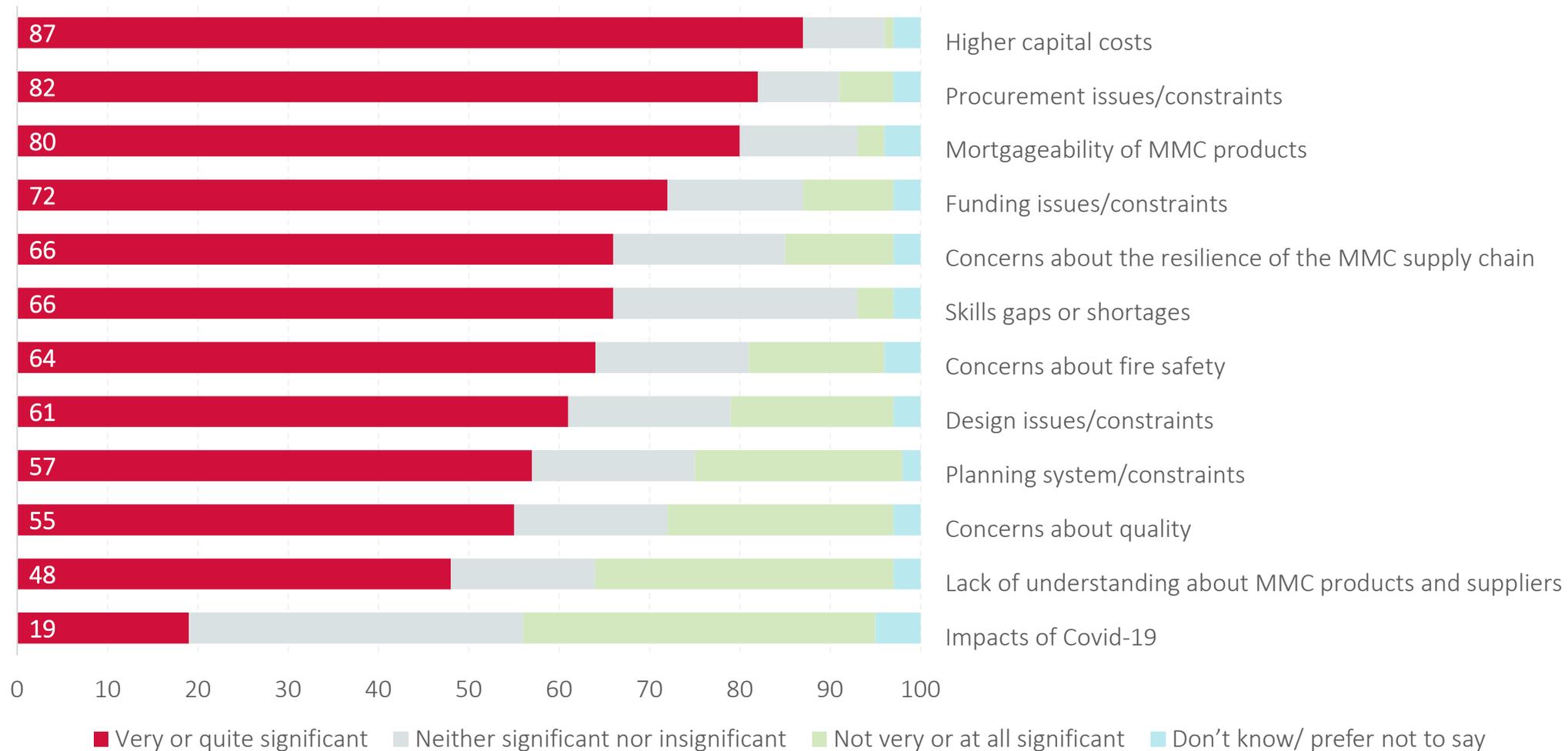
x 100



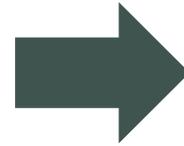
Gross Construction Cost (£)



Developers' Key Concerns with using MMC



Maturing market and emergence of new business models...



Mace unveils 'next generation' construction method

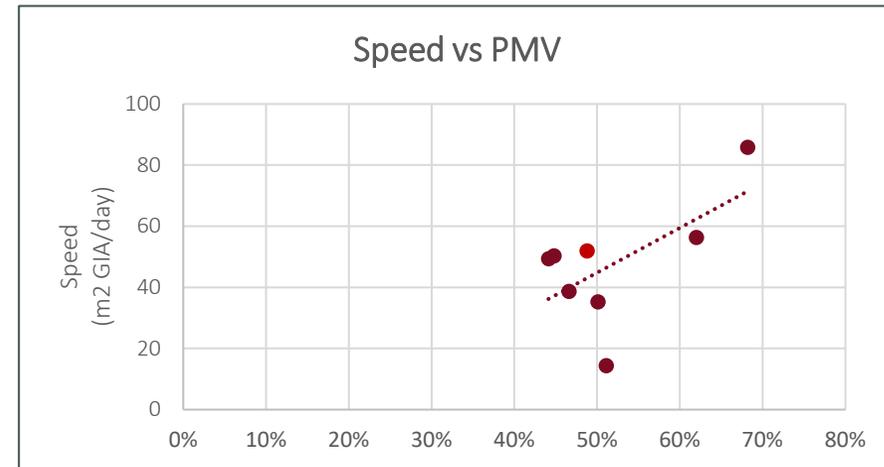
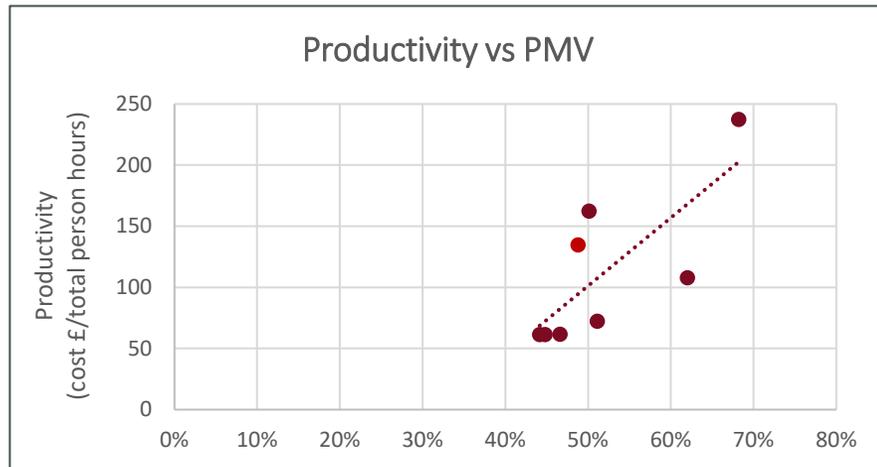
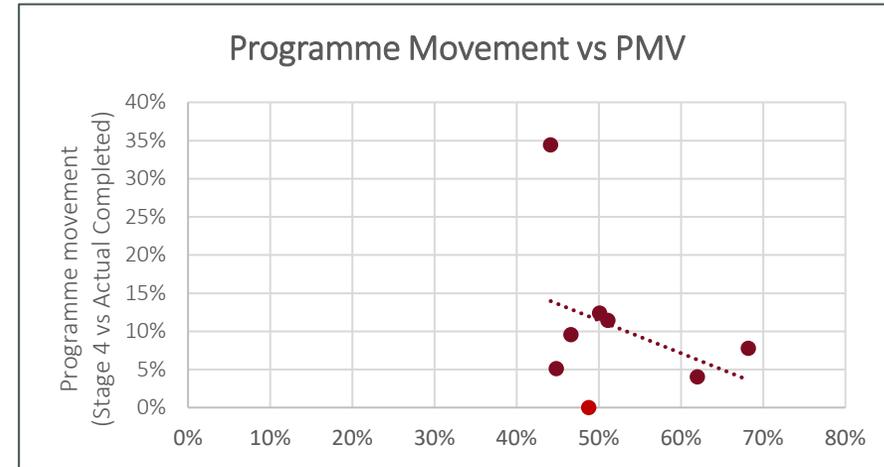
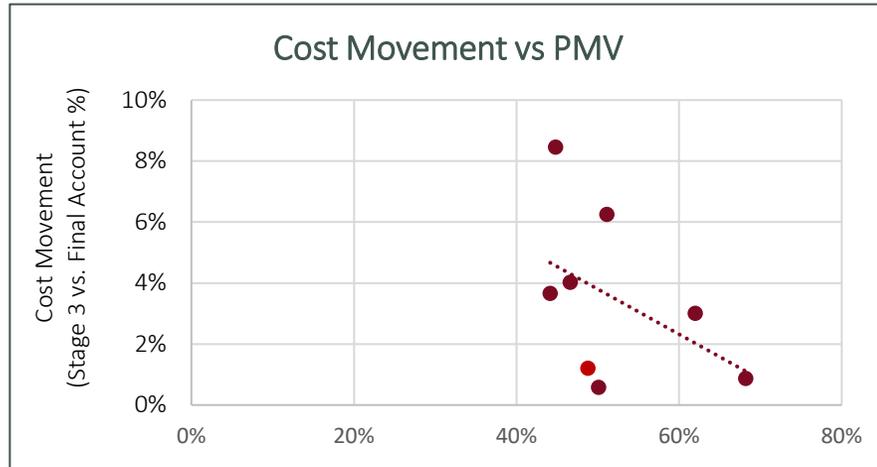
ISG buys majority stake in modular specialist ESS Group

BAM acquires stake in Irish modular homes specialist MHI

JRL snaps up stricken modular housing firm

John Sisk & Son acquires off-site construction company Vision Built

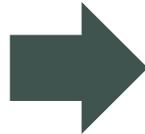
...and more evidence that increasing PMV can give better outcomes



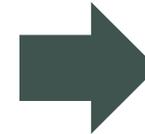
Portfolio Continuous Development



Plot N08
Completed 2018
481 homes

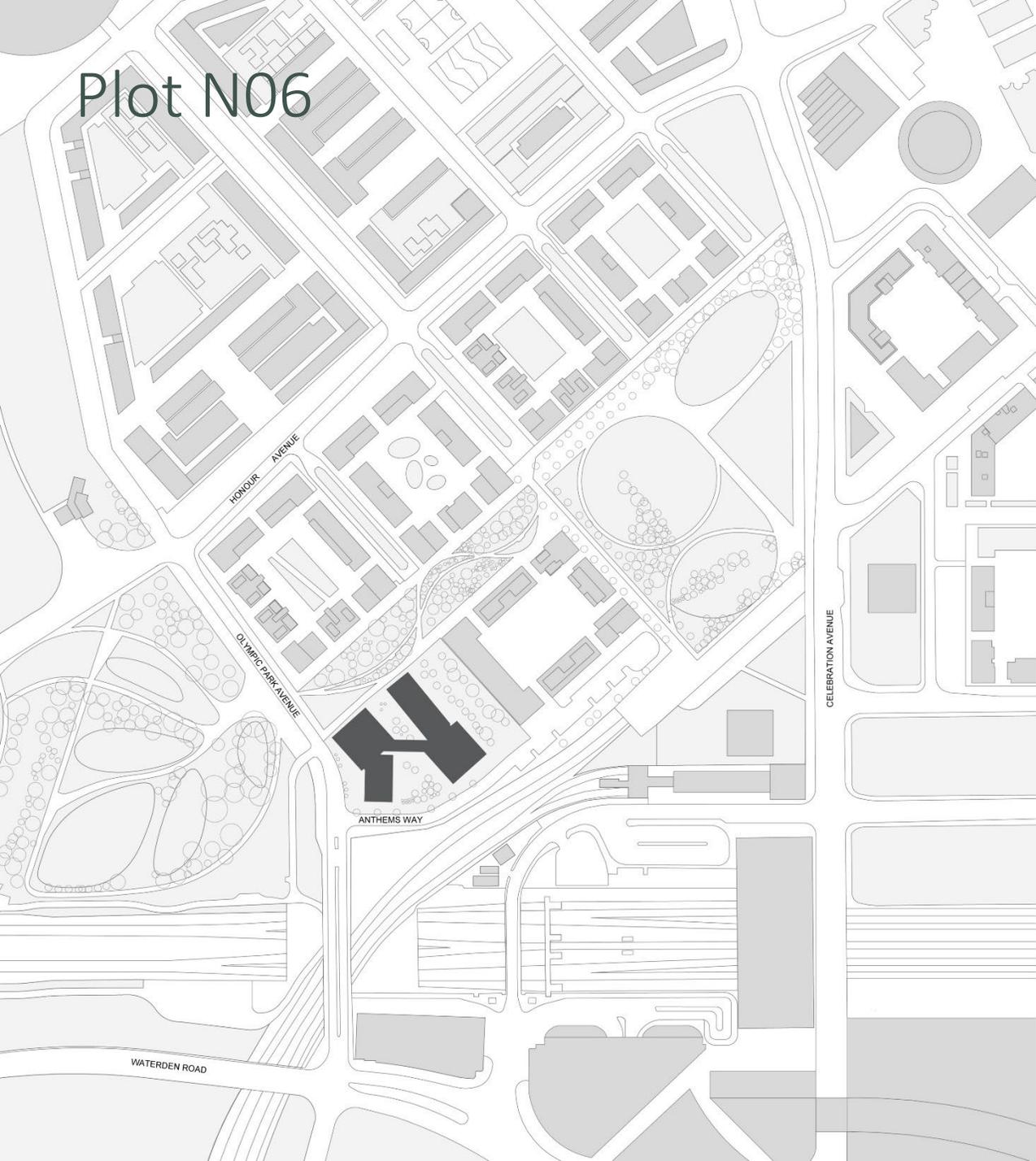


Plot N06
Completed 2021
524 homes



Plots N18 & N19
(Planning TBC)
848 homes

Plot N06



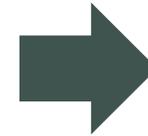
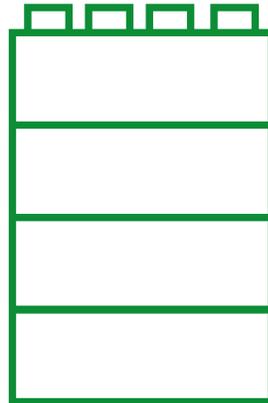
Design for Manufacture & Assembly (DfMA)

Where are we now?

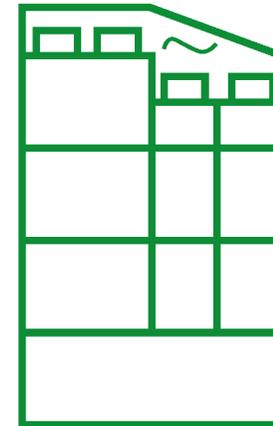


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Where some are scared DfMA and standardisation takes us



Where should we be?



Starting each project with a fresh ball of clay

Stacking rigid Lego Blocks

Bringing the two together

Set goals early

01. Reduce

On-site activity

Environmental impact

Impact on Students and the wider campus

Risk

Redesign

Whole Life Cost & Whole Life Carbon

02. Improve

Quality

Certainty

Overall design

Facilities management processes

Site Health & Safety

Understand programme implications

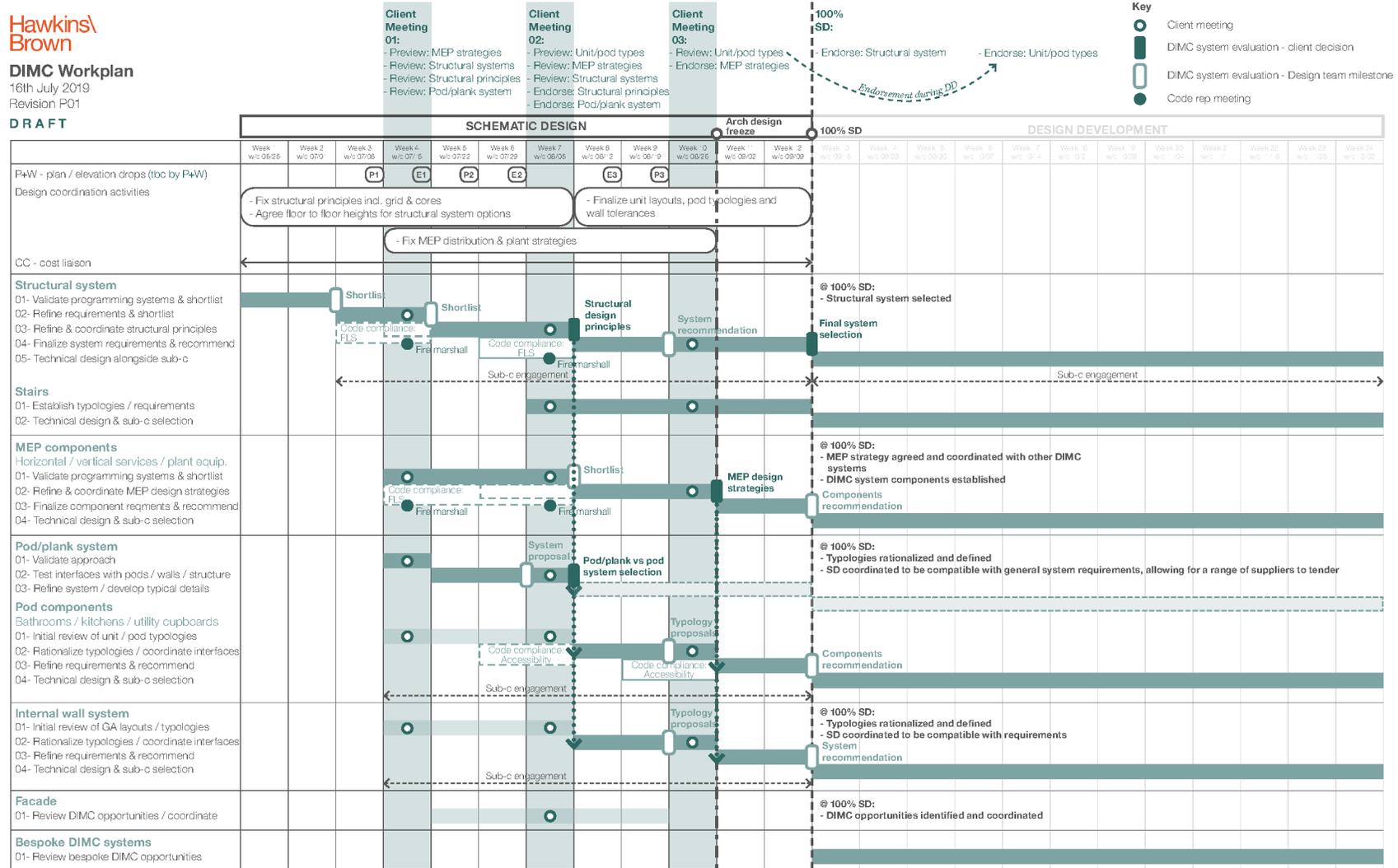
Hawkins
Brown

DIMC Workplan

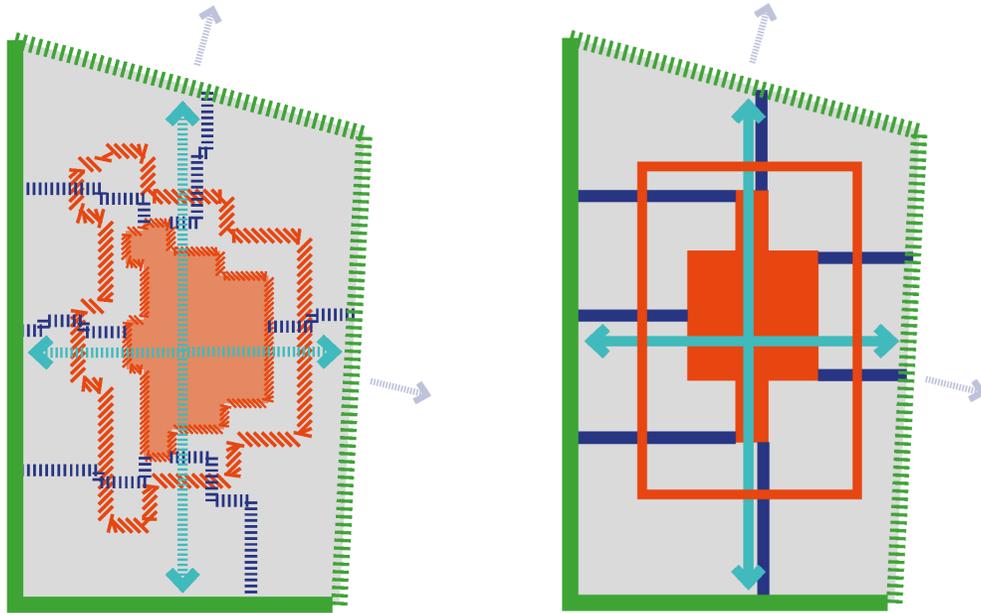
18th July 2019

Revision P01

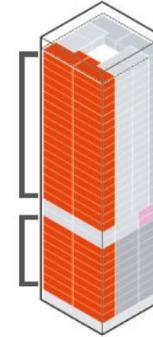
DRAFT



DfMA starts with good design



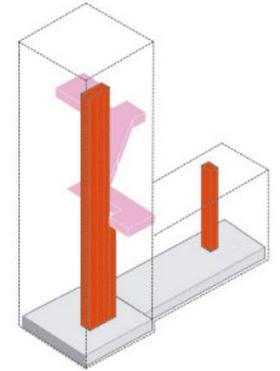
Stacking of apartments



Limited number of apartment types

15 x Unit Types

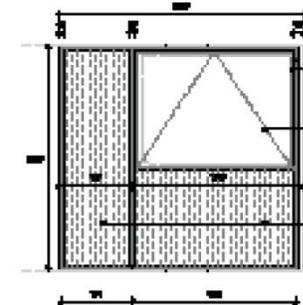
Efficiency in cores and number of lifts



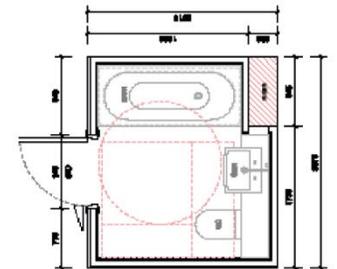
Prioritisation of key facade design elements



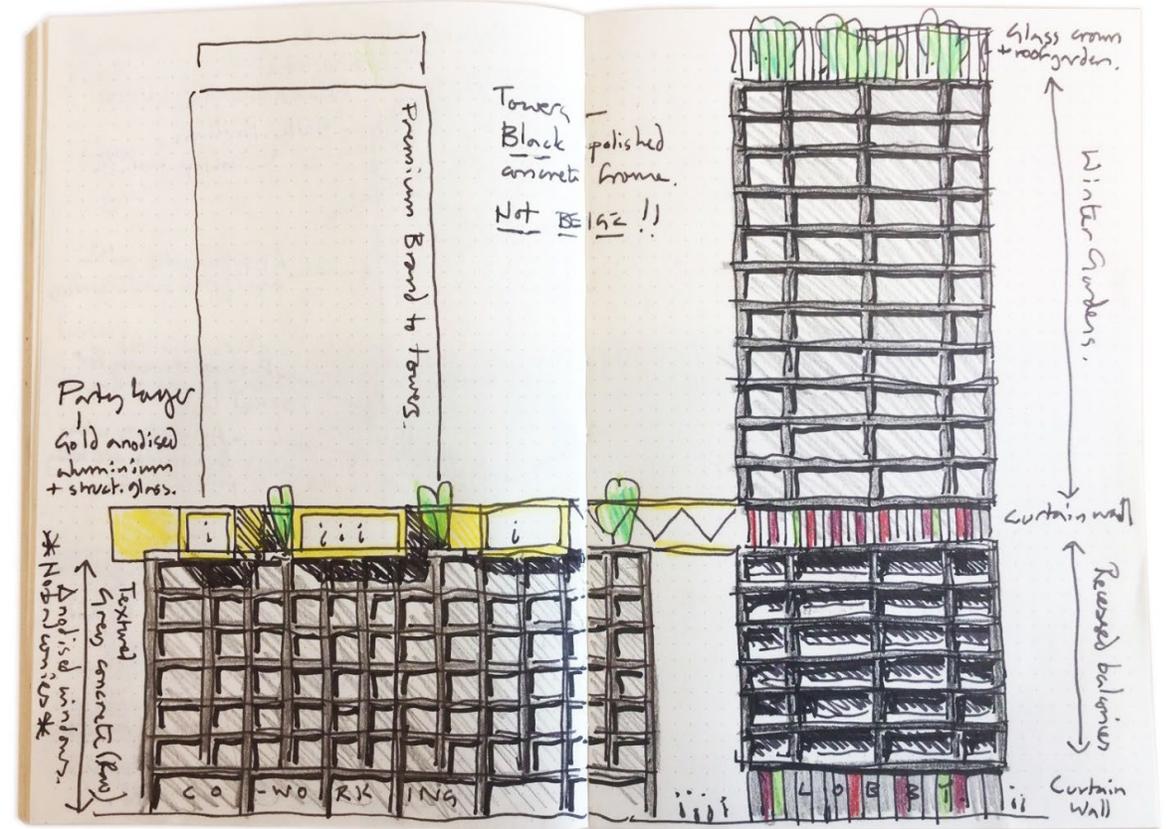
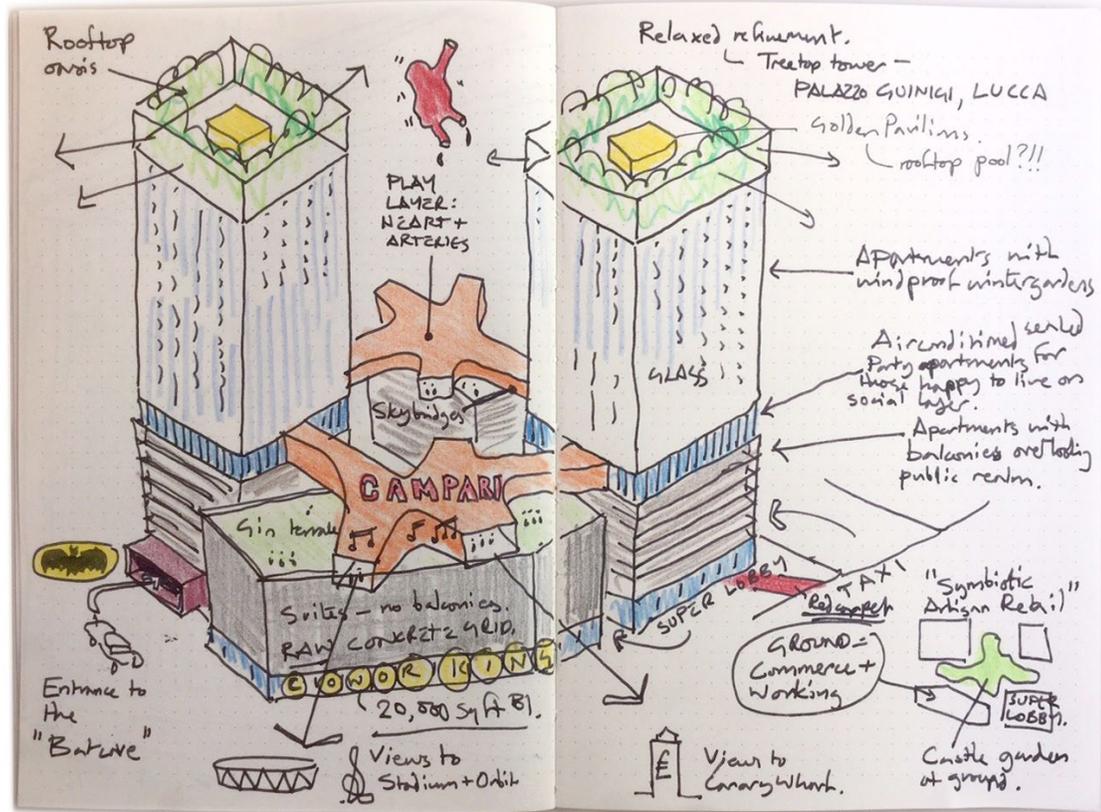
Modularisation / prefabrication of facade elements



Modularisation / prefabrication of building elements



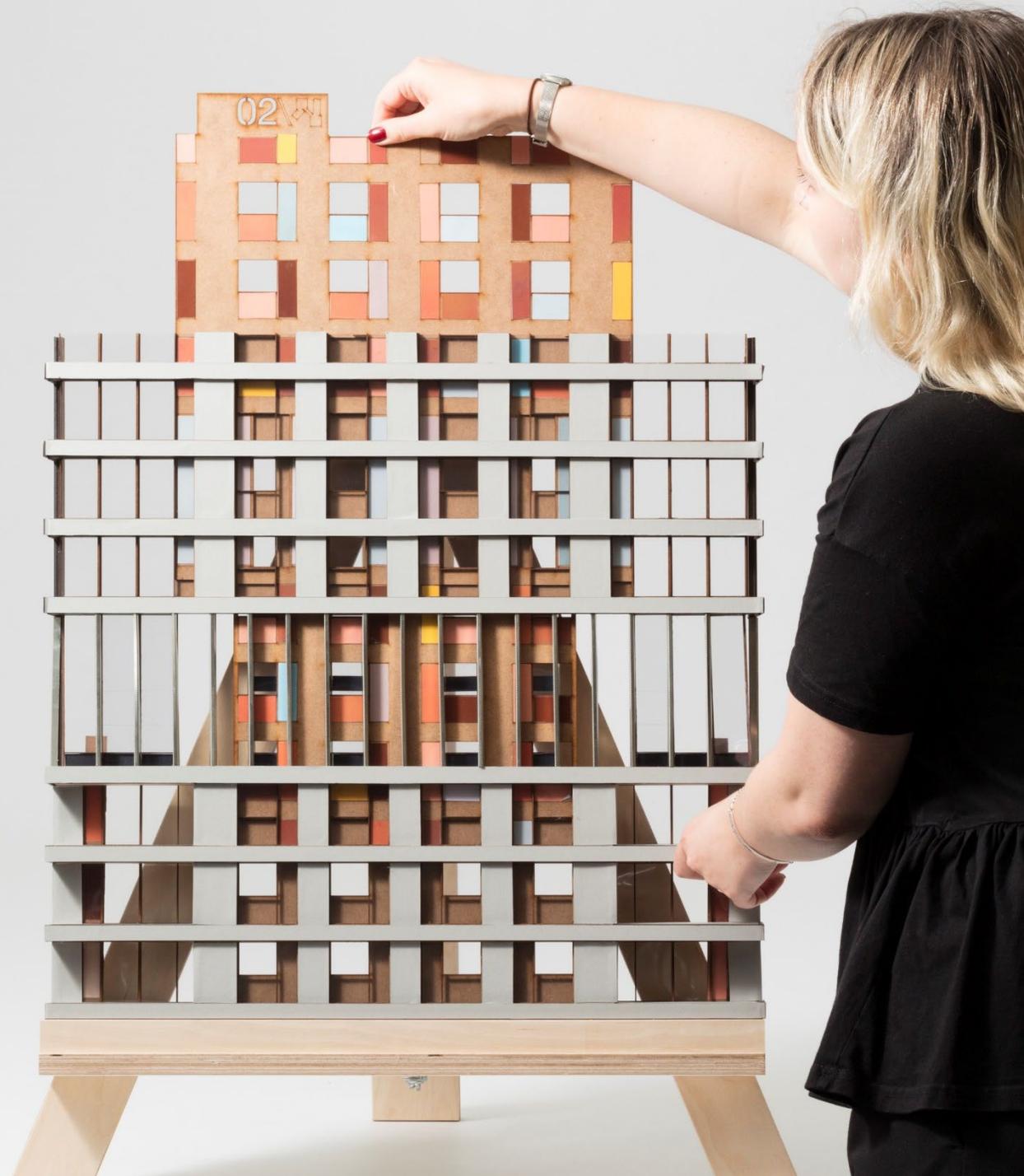
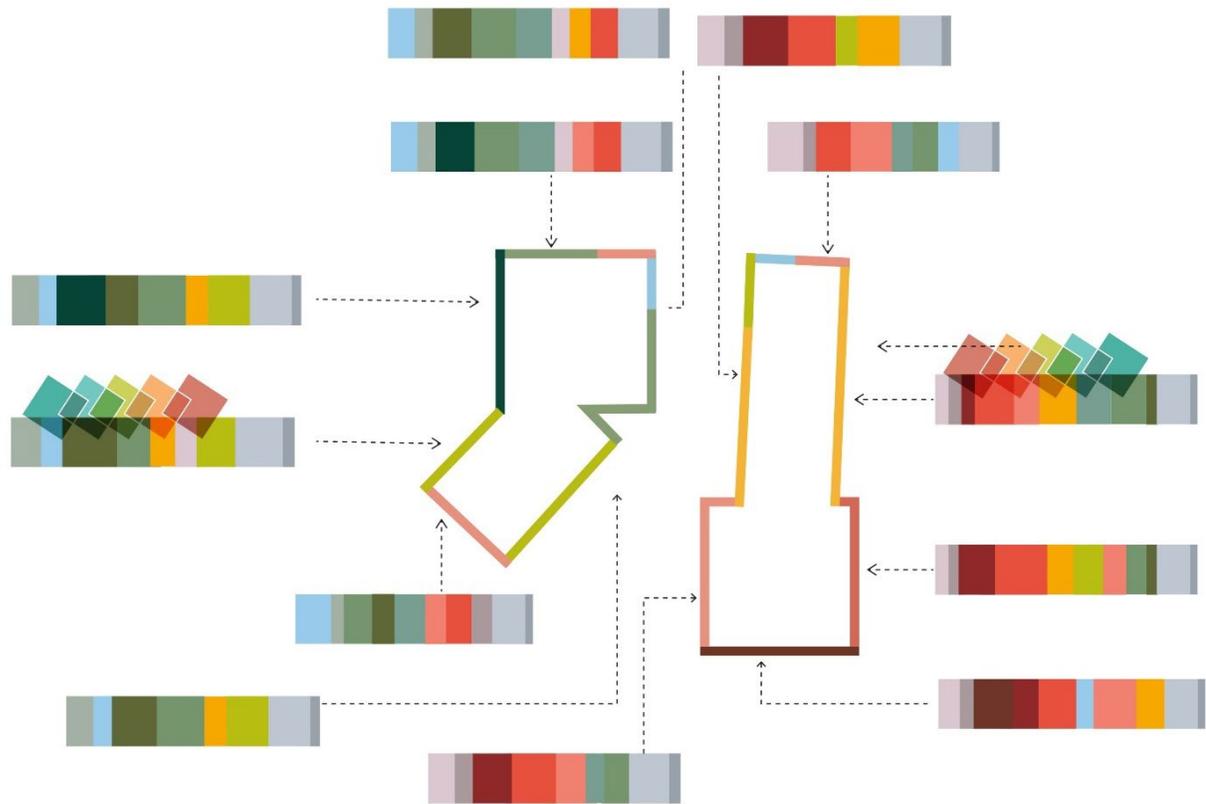
Stifling creativity?



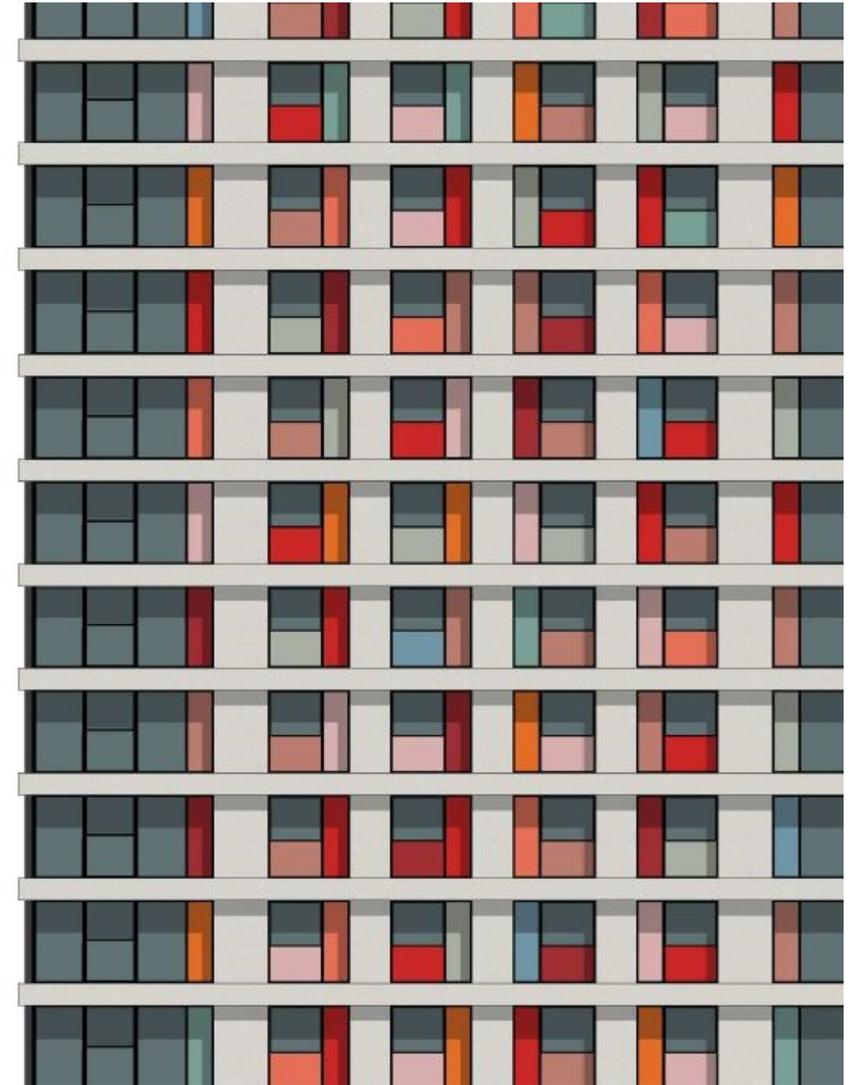
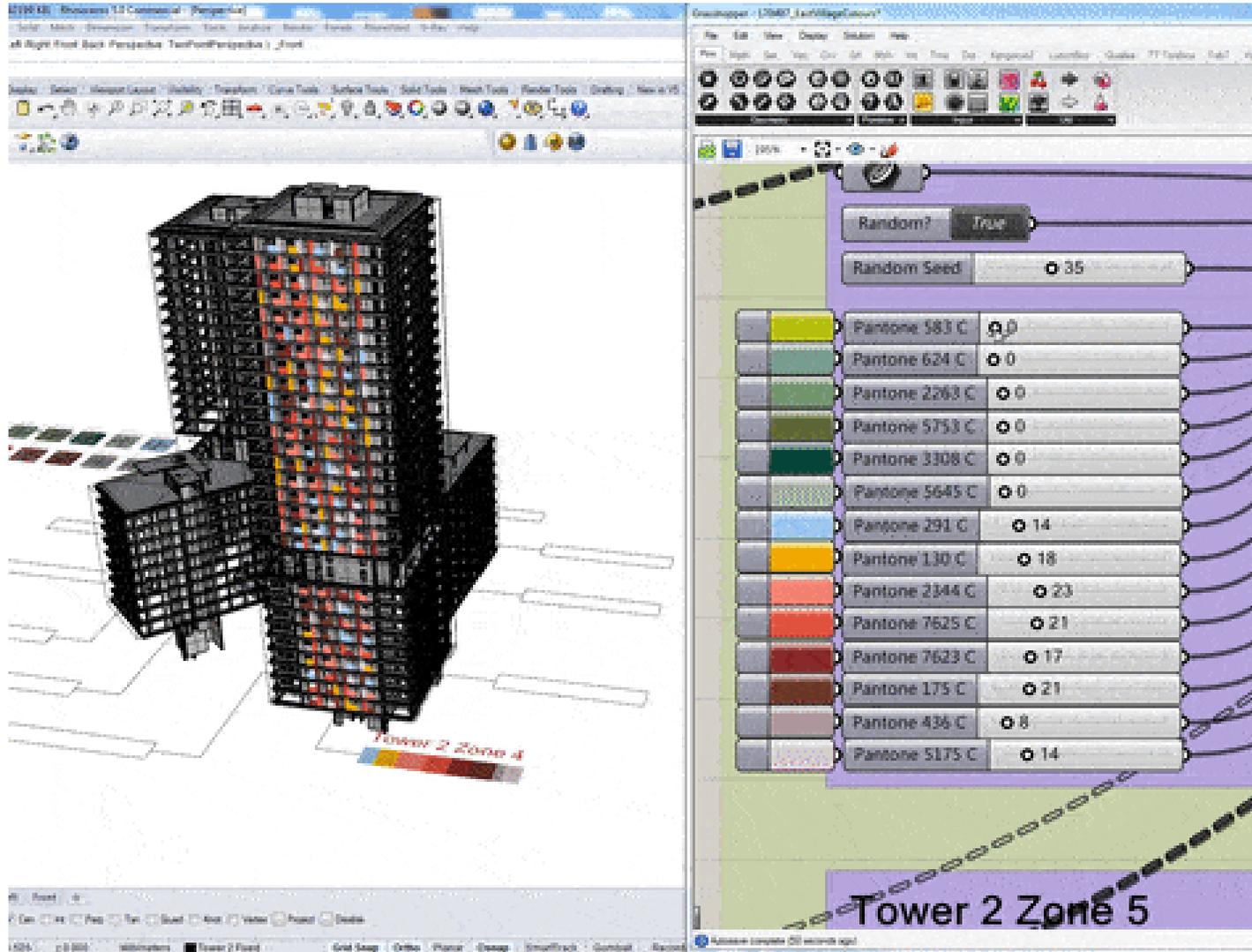
Planning implications?



Translating design to manufacture



Translating design to manufacture





Standard Chassis – Diverse product



A project-specific kit of parts



Pre-cast concrete floor slabs



Pre-cast concrete columns



Pre-cast concrete shear / core walls



Pre-cast concrete stairs



Unitised façade



Bathroom pods



Utility pods



Riser and service

Offsite Infrastructure doesn't need to be a Factory



How did it work?

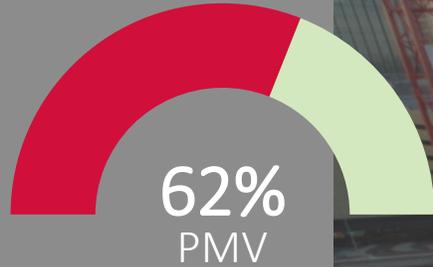




Comparing High and Low PMV Methodology



Comparing High and Low PMV Methodology

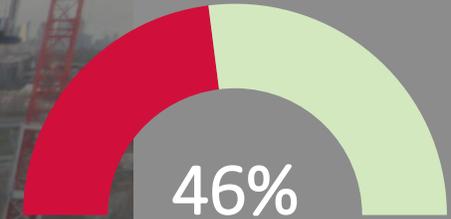


62%
PMV

10 floors:

Structure	Complete
Façade	Complete
Service Distribution	Complete
Bathroom Pods	All installed
Utility Cupboards	All installed

52 operatives



46%
PMV

10 floors:

Structure	Complete
Façade	to Level 1
Service Distribution	None
Bathroom Pods	to Level 6
Utility cupboards	to Level 6

120 operatives

Construction Statistics

Commercial

Programme	Productivity - GVA	Resources/Floor
		
30% faster to start fit out 18 weeks benefit	£170/hour – Mace Tech £60/hour – Trad frame	52no. – Mace Tech 120no. – Trad frame

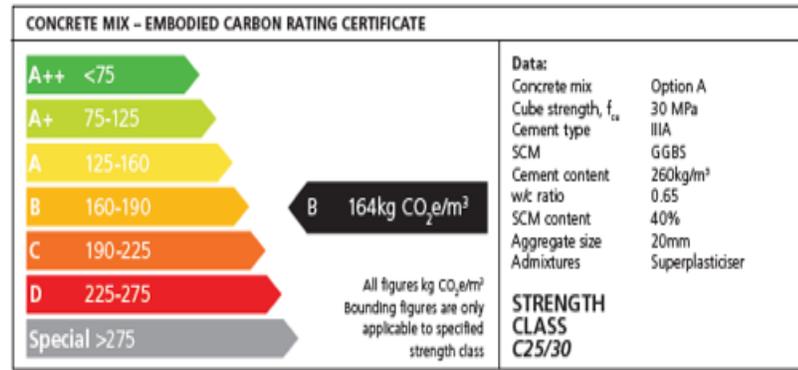
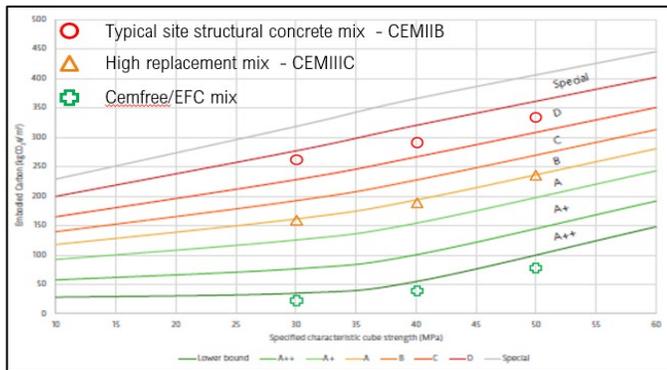
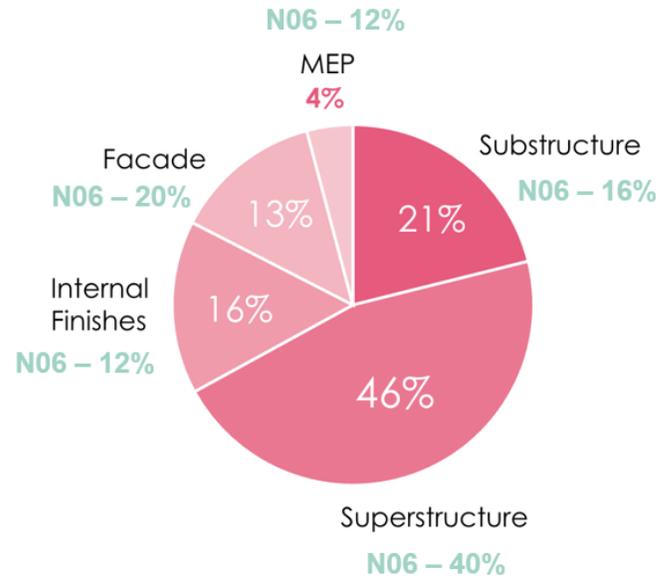
Quality

Waste on Site	Vehicle movements	Embodied energy
		
75% reduction for offsite activities	40% reduction in HGV 80% reduction in LCV	15% reduction through concrete mix design



Vertical integration gives more control and better data

- Retrospective carbon assessment of N06 = 797 kgCO₂e/m² (+/- 15%)
- Optioneering studies for future projects' embodied carbon.
- Smarter use of embodied carbon for concrete structures:





Higher PMV Improving Outcomes for BTR Projects

Commercial



Reduced Programme
Faster route to revenue



Predictable Programme
Mobilisation & IRR



Same Contract Value
...but better outcome



Limited Cost Movement
from Contract Award



Reduced Risk
Fewer Site Unknowns

Quality



Carbon Measuring
Better Data



Fewer Defects
309 total at PC



More Standardisation
Simplified maintenance



Community
Reduced Disruption



Portfolio Learning
Continuous Improvement

Where do we go next?

How do we do better?

